

INSTRUCTIONS TO INVESTORS FOR THE BOOK BUILDING OF GHANI DAIRIES LIMITED

Transaction Structure

Shares to be offered	104,200,000 ordinary shares
IPO Size (@ Floor Price)	Approximately PKR 2,500 million
Transaction Structure	Book building: 75% or 78,150,000 ordinary shares Public Portion: 25% or 26,050,000 shares STRIKE PRICE WILL BE DETERMINED POST BOOK BUILDING
Registration Dates & Time	28 th , 29 th , 30 th January & 2 nd February: 9:00 AM – 5:00 PM 3 rd February: 9:00 AM – 3:00 PM
Book Building Dates	2 nd February 2026 – 3 rd February 2026
Minimum Bid Amount	83,334 ordinary shares × 24.00 (Floor price) PKR 2,000,016/-
Pricing for Book Building	Floor price of PKR 24.0/share Bid cannot be less than the floor price and cannot be greater than 10% of the prevailing strike price with a cap of 40% above the floor price

Instructions

Investors will be arriving at the designated JS Global Capital Limited’s offices to submit the following documents related to book building.

1. Registration form
2. Pay order/Payment Proof (In case of Online Transfer & RTGS)
3. CNIC Copy
4. NTN, Incorporation certificate. (If corporate)

The designated JSGCL personnel will then sign and stamp the copy of the registration form (with the bidder number updated) and give it back to the investor/customer.

Forms / Documents to collect:

Registration Form	<ul style="list-style-type: none"> • Registration form should include name, mailing address, email, IBAN Number, and signature. <i>Kindly ensure that the email and mailing address are correct and free from typos or the bidders will not receive automatic email to place their bids and their refunds may get lost by the courier</i> • The individual submitting the form should also provide a pay order • Should include number of shares of the bid and price of the bid
Pay Order	<ul style="list-style-type: none"> • The pay order must be made in the name of the following account “<u>JS GLOBAL CAPITAL LIMITED CLIENT AC</u>” <p style="text-align: center;">JS GLOBAL CAPITAL LIMITED NTN: <u>1558280-9</u></p>

	<ul style="list-style-type: none"> • Only one pay order/demand draft/online transfer shall be accepted with one registration form • Minimum amount of pay order/ demand draft/ online transfer shall be PKR 2,000,016 (PKR Two million and Sixteen Only) • Applications that do not include a pay order/ demand draft/ online transfer / RTGS (no cheques are acceptable) will be rejected
Minimum Bid Amount	<ul style="list-style-type: none"> • Minimum bid amount is PKR 2,000,016 (PKR Two million and Sixteen Only)
Documents	<ul style="list-style-type: none"> • Registration Form • CNIC / Incorporation Certificate for Corporate Investors • Pay Order
Receiving	<ul style="list-style-type: none"> • Investor will be provided with a receiving copy

Note: If you have any query regarding any step mentioned above, please feel free to contact Nayyar Azam on Tel: +92 21 111-574-111(Ext. 3486) or via email: nayyar.azam@js.com

ANNEXURE – A (Account Details)

S.no	Bank Name	Account No.	Account Title	IBAN. No	Branch / Code
1	ASKARI BANK LIMITED	500890	JS Global Capital Limited-Client Account	PK64ASCM0001181650500890	Stock Exchange / [118]
2	HABIB METROPOLITAN BANK LIMITED	136845	JS Global Capital Limited Client Account	PK09MPBL0118217140136845	Stock Exchange / [018]
3	HABIB BANK LIMITED	96101	JS Global Capital Limited Client Account	PK91HABB0000357900096101	Stock Exchange / [053]
4	JS BANK LIMITED	130612	JS Global Capital Limited Client Account	PK73JSBL9005000000130612	Stock Exchange / [9005]
5	MCB BANK LIMITED	1003142	JS Global Capital Limited Client Group Account	PK81MUCB1426925831003142	Stock Exchange / [1063]
6	MEEZAN BANK LIMITED	102657949	JS Global Capital Limited Client	PK88MEZN0099090102657949	Stock Exchange / [9909]